



# REGENT PACIFIC GROUP LIMITED 勵晶太平洋集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號：575)

## NOTIFICATION LETTER 通知信函

16 May 2025

Dear Registered Shareholder(s),

**Regent Pacific Group Limited (the “Company”)**

**– Notice of Publication of (1) Circular dated 16 May 2025 together with Notice of Extraordinary General Meeting; and (2) Proxy Form (collectively the “Current Corporate Communications”)**

The English and Chinese versions of the Current Corporate Communications are available on the Company’s website ([www.regentpac.com](http://www.regentpac.com)) and the website of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)). If you have elected to receive corporate communications<sup>(Note)</sup> in printed form, the printed form of the Current Corporate Communications are enclosed.

If you would like to receive future corporate communications from the Company in printed form instead of in electronic form on the Company’s website or in electronic form on the Company’s website instead of in printed form, please complete the Change Request Form on the reverse side of this letter and sign and return it by post or by hand to the Company c/o the Company’s branch share registrar and the transfer office in Hong Kong, Tricor Investor Services Limited (the “Registrar”) at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. If you post your reply in Hong Kong, you may use the mailing label in the Change Request Form and need not affix a stamp on the envelope when returning your Change Request Form. Otherwise, please affix an appropriate stamp. The Change Request Form may also be downloaded from the Company’s website ([www.regentpac.com](http://www.regentpac.com)) or the website of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)).

If you have elected (or are deemed to have elected) to receive the Current Corporate Communications in electronic form on the Company’s website but for any reason have difficulty in obtaining access to corporate communications on the Company’s website, the Company will upon request send the Current Corporate Communications to you in printed form free of charge.

You may at any time by reasonable notice (of not less than 5 clear business days) in writing to the Company (sent to the Registrar at the above address or by email at [575-ecom@vistra.com](mailto:575-ecom@vistra.com)) elect to receive future corporate communications from the Company in printed form instead of in electronic form on the Company’s website or in electronic form on the Company’s website instead of in printed form.

Should you have any questions in relation to this letter, please call the enquiry hotline of the Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,  
For and on behalf of  
**Regent Pacific Group Limited**  
**Jamie Gibson**  
Executive Director

Note: Corporate communications refer to all documents issued by the Company to holders of its securities for their information or action and include (but are not limited to) annual and interim reports (and all reports and financial statements contained therein), notices of meetings, listing documents, circulars and forms of proxy.

各位登記股東：

**勵晶太平洋集團有限公司（「本公司」）**

**— (1)日期為二零二五年五月十六日連同股東特別大會通告之通函；及(2)代表委任表格（統稱「是次公司通訊」）之發佈通知**

是次公司通訊之中、英文版本已上載於本公司網站([www.regentpac.com](http://www.regentpac.com))及香港聯合交易所有限公司披露易網站([www.hkexnews.hk](http://www.hkexnews.hk))，歡迎查閱。如閣下已選擇收取公司通訊<sup>(附註)</sup>之印刷本，是次公司通訊隨本函附上。

如閣下欲收取本公司日後之公司通訊之印刷本，以取代於本公司網站登載之電子版本或收取於本公司網站登載之公司通訊電子版本，以取代印刷本，請閣下填妥在本函背面之變更申請表格，並在變更申請表格上簽名，然後寄回或親自交回本公司之香港股份過戶登記處卓佳證券登記有限公司（「過戶登記處」），地址為香港夏慤道16號遠東金融中心17樓。倘若閣下在香港投寄，可使用變更申請表格內之郵寄標籤寄回，而毋須在信封上貼上郵票；否則，請貼上適當的郵票。變更申請表格亦可於本公司網站([www.regentpac.com](http://www.regentpac.com))或香港聯合交易所有限公司披露易網站([www.hkexnews.hk](http://www.hkexnews.hk))下載。

如閣下已選擇（或被視為已同意）收取於本公司網站登載之是次公司通訊電子版本，惟因故在查閱公司通訊上出現困難，只要閣下提出要求，本公司將儘快寄上所需要之是次公司通訊之印刷本，費用全免。

閣下可以隨時於合理時間內（為不少於五個營業日（首尾兩天不計算在內））透過過戶登記處以書面通知本公司（寄送至過戶登記處上述地址或透過電郵至[575-ecom@vistra.com](mailto:575-ecom@vistra.com)），選擇收取本公司將來之公司通訊之印刷本，以取代於本公司網站登載之電子版本或收取於本公司網站登載之公司通訊電子版本，以取代印刷本。

如閣下對本函內容有任何疑問，請於辦公時間內致電過戶登記處查詢熱線(852) 2980 1333，辦公時間為星期一至星期五上午9時正至下午5時正（香港公眾假期除外）。

謹代表  
**勵晶太平洋集團有限公司**  
執行董事  
**Jamie Gibson**

二零二五年五月十六日

附註：公司通訊指本公司向其證券持有人發出以供參照或採取行動的任何文件，包括但不限於年度和中期報告（及其中包含的所有報告及財務報表）、會議通告、上市文件、通函及代表委任表格。

Name(s) and address of Registered Shareholder(s):  
登記股東的姓名及地址：

# CHANGE REQUEST FORM 變更申請表格

**To: Regent Pacific Group Limited (the**  
**(Stock Code: 575)**  
c/o Tricor Investor Services Limited  
17/F, Far East Finance Centre  
16 Harcourt Road  
Hong Kong

致： 勵晶太平洋集團有限公司（「本公司」）  
（股份代號：575）  
經卓佳證券登記有限公司  
香港夏慤道16號  
遠東金融中心17樓

I/We have received the Current Corporate Communications (as defined on the reverse side of this form) in bilingual version (English and Chinese) or have elected (or am/are deemed to have elected) to receive the Current Corporate Communications in electronic form on the Company's website.

本人/我們已收取是次公司通訊(定義見本表格背面)之英文和中文雙語印刷本或已選擇(或被視為已選擇)收取於公司網站登載的是次公司通訊電子版本。

Part A I/We would like to receive the Current Corporate Communications in printed form in the manner indicated below

甲部 本人／我們現欲以下列方式收取是次公司通訊之印刷本：

(Please mark "✓" in the following box 請在下列空格內劃上「✓」號)

本人／我們現欲收取是次公司通訊之英文和中文雙語印刷本。

Part B I/We would like to change the way in which I/we receive future Corporate Communications<sup>(Note 1)</sup> from the Company in the manner indicated below:

乙部 本人／我們現欲以下列方式收取公司將來的公司通訊<sup>(附註1)</sup>：

(Please mark “✓” in **ONLY ONE** of the following boxes 請從下列選擇中，僅在**其中一個**空格內劃上「✓」號)

(「通知函件」);或

電郵地址

(Please provide your functional email address in **English BLOCK LETTERS** (in **legible handwriting** if you are filling in the email address by hand) and the email address will be used for the purpose of receiving (i) future Notification Letters, and (ii) all future Actionable Corporate Communications<sup>(Note 2)</sup> in electronic form by email. If no email address is provided or the email address provided by you is not functional, you will receive future Notification Letters and Actionable Corporate Communications by post (to your address as appearing on the Company's register of members), until such time when you provide a functional email address to the Company for receiving the same.)

請以英文正楷填寫閣下之有效電郵地址(如閣下書寫電郵地址,務請保持字跡清晰可讀),有關電郵地址將僅用作收取以電子方式發佈的(i)日後通知函件,及(ii)日後所有可供採取行動的公司通訊(附註2)。如未有提供電郵地址而閣下提供的電郵地址並非有效且可用,閣下將透過遞遞方式接收日後的通知函件及可供採取行動的公司通訊(郵遞至閣下於本公司股東名冊上所示的地址),直至閣下向本公司提供有效的電郵地址以收取該等公司通訊。

Signature 簽名

Date 日期

Name 姓名

**Contact telephone number 聯絡電話號碼**

1. **"Corporate Communications"** refer to all documents issued by the Company to holders of its securities for their information or action and include (but are not limited to) annual and interim reports (and all reports and financial statements contained therein), notices of meetings, listing documents, circulars and forms of proxy. **公司通訊**指本公司向其證券持有人發出以供參攷或採取任何行動之文件(包括但不限於年度和中期報告(及其中包含的所有報告及財務報表)、會議通知、上市文件、通過代表委任表格。
2. **"Actionable Corporate Communications"** refer to any Corporate Communications that the Company seeks instructions from its securities holders on how they wish to exercise their rights or make an election as the Company's securities holders. **可供採取行動的公司通訊**指任何涉及要求本公司證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。
3. Please complete all your details correctly. Please specify your name and address clearly in **CAPITAL LETTERS IN ENGLISH** on the top left hand corner in the Change Request Form if you would download this form from the website.請 閣下清楚填妥所有資料。倘若 閣下從網上下載本變更申請表格,請於本表格左上方用**英文大寫**清楚註明**CAPITAL LETTERS IN ENGLISH**的姓名及地址。
4. Signatures are required in both Chinese and English names, the signature of whom should be registered as members of the Company in the register of members of the Company in respect of the joint holding should sign this Change Request Form in order for it to be valid.如屬聯名股東,則本變更申請表格須由聯名於本公司股東名冊上就聯名持有股份其姓名首位的股東簽署,方為有效。
5. Any form with more than one box marked **"X"** in Part B, with no box marked **"X"**, with no signature or otherwise incorrectly completed will be void.如在表格B部份作出超過一項**"X"**選擇、或未有作出**"X"**選擇、或未有簽署、或在其他方面填寫不正確,則本表格將會作廢。
6. For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.為免存疑,任何在本變更申請表格上的額外手寫指示,本公司將不予處理。
7. Communications in the English and Chinese versions of all the Company's Corporate Communications which have been sent to shareholders in the past 12 months are available from the Company on request. **English and Chinese versions of all the Company's Corporate Communications** are available on the Company's website ([www.regentpac.com](http://www.regentpac.com)) for five years from the date of first publication.本公司備有於過去12個月內曾發給予股東的公司通訊的中文、英文版印刷本,可供索取。所有公司通訊之英文版亦可在本公司登載日期起計的5年內載於本公司網站([www.regentpac.com](http://www.regentpac.com))。

## PERSONAL INFORMATION COLLECTION STATEMENT

**Personal Data** in these statements has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"), which may include but not limited to your name, mailing address, telephone number, e-mail address, and/or your choice. The supply of your personal data to the Company is on a voluntary basis and such data will be used for processing your instructions and/or requests as stated in this form. However, we may not be able to process your request unless you provide us with your Personal Data. Your Personal Data will not be transferred to any third parties (other than the Registrar) unless it is a requirement to so do by law and will be retained for such period as may be necessary for our verification and record purposes. You have the right to request the Company to delete or destroy your Personal Data in accordance with the provisions of the PDPO. Any such request should be in writing to the Privacy Compliance Officer of True Investor Services Limited at 17/F, Far East Finance Centre, 16 Harbour Road, Hong Kong or by email to [is-enquiries@vistra.com](mailto:is-enquiries@vistra.com).

## 收集個人資料聲明

本資料中所指的「個人資料」與香港法例第486章《個人資料(私隱)條例》(「私隱條例」)中「個人資料」的語意相同，當中可能包括但不限於：閣下的姓名、郵寄地址、電話號碼、電郵地址、及/或 閣下之選擇。閣下是自願向本公司提供個人資料，該等資料用以處理 閣下在本表格上所述的指示及/或要求。閣下並無提供個人資料，本公司可能無法處理 閣下的要求。除非按法例規定，否則 閣下的個人資料將不會轉交第三方(過戶登記處除外)及將在適當期間保留作核實及紀錄用途。閣下有權根據《私隱條例》的條文要求查閱及/或修改 閣下的個人資料。任何該等查詢均須以書面向佳士證券登記有限公司(地址為香港夏慤道16號交通金融中心17樓或發送電郵至 [enquiries@vistra.com](mailto:enquiries@vistra.com))的私隱事務主任提出。

## Mailing Label 郵寄標籤

Please cut the mailing label and stick it on an envelope  
to return this Change Request Form to us.

**No postage stamp necessary if posted in Hong Kong.**

閣下寄回此變更申請表格時，請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

**Tricor Investor Services Limited**  
**卓佳證券登記有限公司**  
**Freeport No. 簡便回郵號碼：10 GPO**  
**Hong Kong 香港**  
**Regent Pacific Group Limited (575)**